



B.Com, Company Secretaries
Resolution Professional
(IBBI / IPA-002/IP/N 00718/2018-2019 / 12199)

Jalan Alkesh & Associates

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Ambawadi, Ahmedabad - 380006
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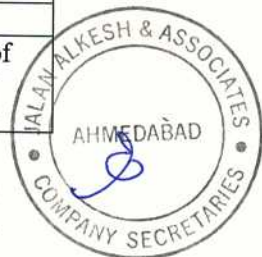
To,
The Board of Directors
HEC Infra Projects Limited
Sigma - 1 Corporates, Corporate House No. 6,
Sindhu Bhavan Road,
Nr. Mann Party Plot Cross Road,
Bodakdev,
Ahmedabad,
Gujarat - 380054.

RECONCILIATION OF SHARE CAPITAL AUDIT

Corporate Identification No : **L45200GJ2005PLC046870**
Authorized Capital : **Rs. 2.10 Crores**

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by **M/s HEC INFRA PROJECTS LIMITED** having its registered office at Sigma 1 Corporate, Corporate House No.6, Sindhu Bhawan Road, Nr. Mahan Party Plot Crossroad, Bodakdev, Ahmedabad 380 054 for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **30th June, 2020** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, Demat carried out and pending Demat status and other details are as under:

| | | |
|----|---|---|
| 1. | For the quarter ended | June 30, 2020 |
| 2 | ISIN | INE558R01013 |
| 3 | Face Value | Rs.10/- Per Share |
| 4 | Name of Company | HEC Infra Projects Limited |
| 5 | Registered office address | Sigma 1 Corporate, Corporate House No.6, Sindhu Bhawan Road, Nr.Mahan Party Plot Crossroad, Bodakdev, Ahmedabad 380 054 |
| 6 | Correspondence address | - As Above - |
| 7 | Telephone & fax no. | Tel No: +91-79-40086771 - 74; Fax No: +91-79-40086771 |
| 8 | Email Address | elect@hecproject.com |
| 9 | Name of Stock Exchanges where the securities are listed | SME Platform of National Stock Exchange of India Limited |



| | | | | | | |
|-------------|---|---|---------------------------|---------------------------|---------------------------|---------------------------------|
| 10 | Issued capital | 2,02,76,320 (Rupees Two Crores Two Lacs Seventy Six Thousand Three Hundred Twenty Only) | | | | |
| 11 | Listed Capital (Exchange wise) | 2,02,76,320 (Rupees Two Crores Two Lacs Seventy Six Thousand Three Hundred Twenty Only) | | | | |
| 12 | Held in dematerialized form in CDSL | No. of Shares | % of Issued Capital | | | |
| | | 1826214 | 90.07 | | | |
| 13 | Held in dematerialized form in NSDL | | 9.93 | | | |
| | | 201418 | | | | |
| 14 | Physical | 0 | 0 | | | |
| 15 | Total No. of shares (12+13+14) | 2027632 | 100 | | | |
| 16 | Reasons for difference in any between (10&11), (10&15), (11 & 15) | Not Applicable | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | Not Applicable | | | | |
| Particulars | No. of shares | Applied / not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. Approx. pending for SE |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| 18 | Register of Members is updated | Yes updated till the end of quarter. | | | | |
| 18A | If not updated upto which date | N.A. | | | | |
| 19 | Reference to previous quarter with regard to excess dematerialized shares if any | N.A. | | | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter if not reason why | N.A. | | | | |
| 21 | Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending | N.A. | | | | |

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|-------------------------------|--|---|-------------------|
| | beyond 21 days with the reason for delay. | | |
| Total no of demat requests | No of requests | No of shares | Reasons for delay |
| Confirmed after 21 days | N.A. | N.A. | N.A. |
| Pending for more than 21 days | N.A. | N.A. | N.A. |
| 22 | Name, Telephone and Fax No. of the Compliance Officers of the Co. | Ms. Jeel Patel Company Secretary Tel No: +91-79-40086771 - 74; Fax No: +91-79-40086771 | |
| 23 | Name, Address, Tel and Fax No., Regn. No. of the Certifying Company Secretary | Mr. Alkesh Jalan, Proprietor of M/s. Jalan Alkesh & Associates, Company Secretary in Practice. 304, Agrawal Arcade, Nr. Ambawadi Circle, Ambawadi, Ahmedabad 380 006 Tel : 079 - 40024082 Mem : FCS - 10620 COP : 4580 | |
| 24 | Appointment of common agency for share register work (if yes name and address) | Cameo Corporate Services Limited having registered office at Subramanian Building No.1, Club House Road, Chennai-600002, Tamilnadu | |
| 25 | Any other details that the auditor may like to provide | NIL | |

**For, JALAN ALKESH & ASSOCIATES
COMPANY SECRETARIES**



**ALKESH JALAN
PROPRIETOR
FCS No. 10620
COP No. 4580**

UDIN : F010620B000431480

Date : 09/7/2020
Place : Ahmedabad