



Jalan Alkesh & Associates

B.Com, Company Secretaries

304, Agrawal Arcade, Nr. Ambawadi Circle,
Ambawadi, Ahmedabad - 380006

Tel. : (079) 40024082 (M) 98255 - 55097

E-mail : jalanalkesh@gmail.com

To,
The Board of Directors
HEC Infra Projects Limited
Sigma - 1 Corporates, Corporate House No. 6,
Sindhu Bhavan Road,
Nr. Mann Party Plot Cross Road,
Bodakdev, Ahmedabad, Gujarat - 380054.

RECONCILIATION OF SHARE CAPITAL AUDIT

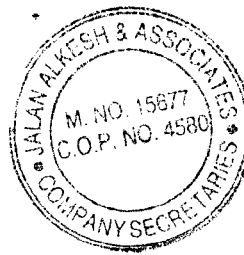
Corporate Identification No : **L45200GJ2005PLC046870**
Authorized Capital : **Rs. 2.10 Crores**

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by **M/s HEC INFRA PROJECTS LIMITED** having its registered office at Sigma 1 Corporate, Corporate House No.6, Sindhu Bhawan Road, Nr. Mahan Party Plot Crossroad, Bodakdev, Ahmedabad 380 054 for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India (SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **30th September, 2017** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, Demat carried out and pending Demat status and other details are as under:

1.	For the quarter ended	September 30, 2017
2	ISIN	INE558R01013
3	Face Value	Rs.10/- Per Share
4	Name of Company	HEC Infra Projects Limited
5	Registered office address	Sigma 1 Corporate, Corporate House No.6, Sindhu Bhawan Road, Nr.Mahan Party Plot



		Crossroad, Bodakdev, Ahmedabad 380 054				
6	Correspondence address	- As Above -				
7	Telephone & fax no.	Tel No: +91-79-40086771 - 74; Fax No: +91-79-40086771				
8	Email Address	elect@hecproject.com				
9	Name of Stock Exchanges where the securities are listed	SME Platform of National Stock Exchange of India Limited				
10	Issued capital	2,02,76,320 (Rupees Two Crores Two Lacs Seventy Six Thousand Three Hundred Twenty Only)				
11	Listed Capital (Exchange wise)	2,02,76,320 (Rupees Two Crores Two Lacs Seventy Six Thousand Three Hundred Twenty Only)				
12	Held in dematerialized form in CDSL	No. of Shares	% of Issued Capital			
		1786614	88.11			
13	Held in dematerialized form in NSDL	241018	11.89			
14	Physical	0	0			
15	Total No. of shares (12+13+14)	2027632	100			
16	Reasons for difference in any between (10&11), (10&15), (11 & 15)	Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:	Not Applicable				
Particulars	No. of shares	Applied / not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Approx. pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.-	N.A.	N.A.
18	Register of Members is updated	Yes updated till the end of quarter.				
18A	If not updated upto which date	N.A.				
19	Reference to previous quarter with regard to excess dematerialized shares if any	N.A.				
20	Has the company resolved the matter	N.A.				



	mentioned in point no.19 above in the current quarter if not reason why		
21	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay.	N.A.	
Total no of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.
22	Name, Telephone and Fax No. of the Compliance Officers of the Co.	Ms. Jeel Patel Company Secretary Tel No: +91-79-40086771 - 74; Fax No: +91-79-40086771	
23	Name, Address, Tel and Fax No., Regn. No. of the Certifying Company Secretary	Mr. Alkesh Jalan, Proprietor of M/s. Jalan Alkesh & Associates, Company Secretary in Practice. 304, Agrawal Arcade, Nr. Ambawadi Circle, Ambawadi, Ahmedabad 380 006 Tel : 079 - 40024082 Mem : ACS - 15677 COP : 4580	
24	Appointment of common agency for share register work (if yes name and address)	Cameo Corporate Services Limited having registered office at Subramanian Building No.1, Club House Road, Chennai-600002, Tamilnadu	
25	Any other details that	NIL	

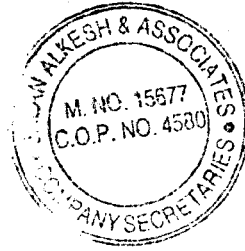


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	the auditor may like to provide	
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For, JALAN ALKESH & ASSOCIATES

COMPANY SECRETARIES



ALKESH JALAN

PROPRIETOR

Date : 16/10/2017

Place : Ahmedabad