

INFRA PROJECTS LIMITED

ENGINEERING CONSULTANTS & CONTRACTORS

Sigma-1 Corporates, Corporate House No. 6, Sindhu Bhavan Road, Nr. Mann Party Plot Cross Road, Bodakdev, Ahmedabad. 380 054. Gujarat, India. Telefax: +91 - 79 - 4008 6771-74. E-mail: elect@hecproject.com, Web.: www.hecprojects.in, CIN: L45200GJ2005PLC046870

9th January, 2017

To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai-400051

NSE Scrip Symbol: HECPROJECT

Dear Sir/ Madam,

Sub: <u>Submission of Statement of Utilization of funds for the half year ended</u> on 30th September, 2016.

As per the Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we here under submit statement showing utilization of funds for the half year ended on 30th September, 2016 in respect of funds raised by the Company throgh Intial Public Offer.

We also attached herewith following:

1. Copy of the said Statement of Utilization of Proceeds for the half year ended on 30th September, 2016.

Thaking You,

Yours faithfully,

FOR HEC INFRA-PROJECTS LIMITED

GAURANG P. SHAH

MANAGING DIRECTOR

DIN: 01756079

Enclosure: a/a



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To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block BandraKurla Complex, Bandra (East) Mumbai-400051

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Dear Sir/ Madam,

Sub: <u>Disclosure of status of Utilization of Funds as per the requirement of SEBI (Listing Obligation and Disclosure Requirements)</u> Regulations, 2015.

With reference to above captioned, we hereby certify that as on 30th September, 2016, HEC Infra Projects Limited has deployed following amount for the purpose of the Objects as stated in Prospectus of the Company dated 1st March, 2016.

Particulars	Amount allotted for Object, as disclosed in Prospectus dated 1 st March, 2016. (Rs. in Lakhs)	Actual Utilization out of Proceeds till 30 th September, 2016 (Rs. in Lakhs)	Balance Amount to be utilized as on 30 th September, 2016	Deviation (if any)
Working Capital Requirement	498.80	498.80	Nil	-
Issue Expenses	40.00	40.00	Nil	-
Total	538.80	538.80	Nil	•••

We further confirm that there has been no deviation in actual utilization of the issue proceeds from those mentioned in the prospectus of the company dated 1st March, 2016.

For, HEC INFRA PROJECTS LIMITED

GAJURANG P. SHAH MANAGING DIRECTOR

Date: 9th January, 2017

Place: Ahmedabad